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# Stephen Reh CFA, CFP ⓘ

## Reh Wealth Advisors Llc

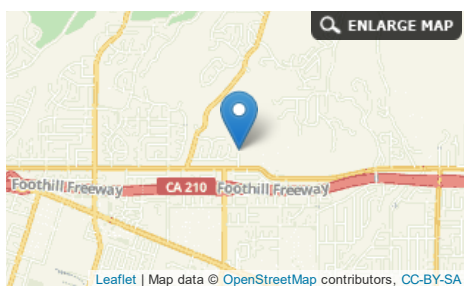
Advisor Type: IARD

Designations: CFA, CFP

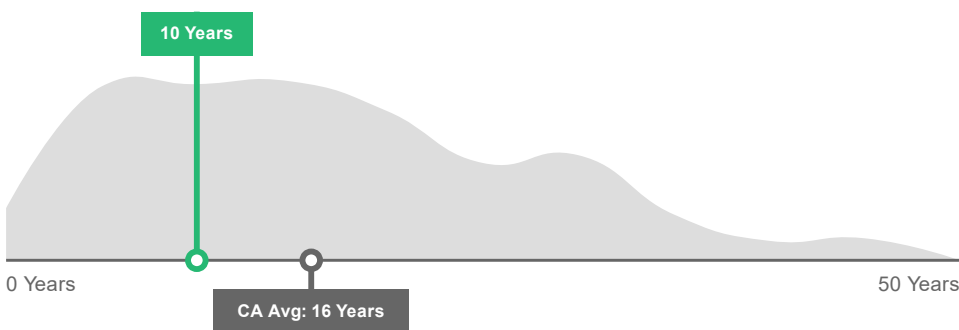
Years of Experience: 10

Address: 4767 Rodeo Ln  
La Verne, CA 91750

Phone: (909) 392-5734



### 🕒 Years of Experience ⓘ



Shaded area represents years of experience for all 55,729 CA advisors. Experience measure for this advisor is drawn from government filings as of 10/26/12.

### 🌟 Certifications & Designations ⓘ

As of 10.26.12

#### ✔ Certified Financial Planner (CFP)

An exam-based designation with required ongoing education. The CFP covers broad knowledge of financial planning topics and strategies, and prerequisites include a bachelor's degree and a three-year work history. 6% of CA advisors hold a CFP.

#### ✔ Chartered Financial Analyst (CFA)

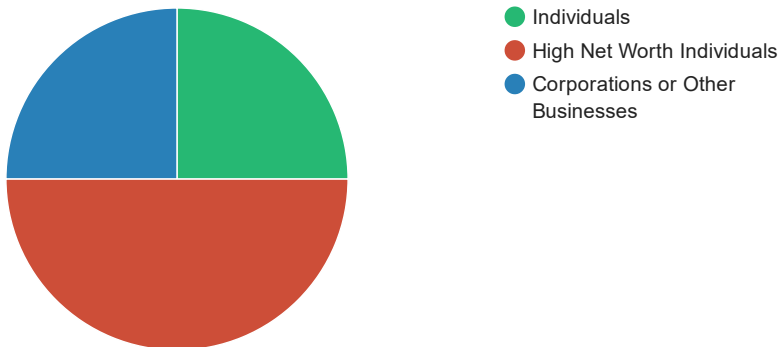
A multiyear exam-based qualification with a focus on investment management and financial analysis of a variety of investments. Prerequisites include a university degree or four years of qualified relevant work experience. 1% of CA advisors hold a CFA.

Designation information is drawn from Form ADV filings.

## Client Types

As of 10.26.12

Client information is for [Reh Wealth Advisors Llc](#) and are based on the percentage of assets under management.









Client types are by firm, and represent a percentage of assets under management. For additional information on Stephen Reh's client base, please contact the advisor.

## Fees & Compensation

As of 10.26.12

Compensation types are listed for [Reh Wealth Advisors Llc](#). Contact the advisor for individual fee structure details.

-  **Fee Only**  
This firm is compensated by clients, often based on a flat fee or a percentage of client assets.
-  **Subscription Fees**  
This firm receives compensation from periodicals or newsletters.
-  **Commission**  
This firm is compensated by commissions from sales of financial products.
-  **Fixed Fees**  
This firm charges a flat fee for services, which may vary from firm to firm.
-  **Hourly**  
This firm offers services based on an hourly fee.
-  **Performance-Based Fees**  
This firm can be compensated based on a share of capital gains on, or capital appreciation of, client assets.

We've updated our look. Please let us know what you think.

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## Disclosure Events

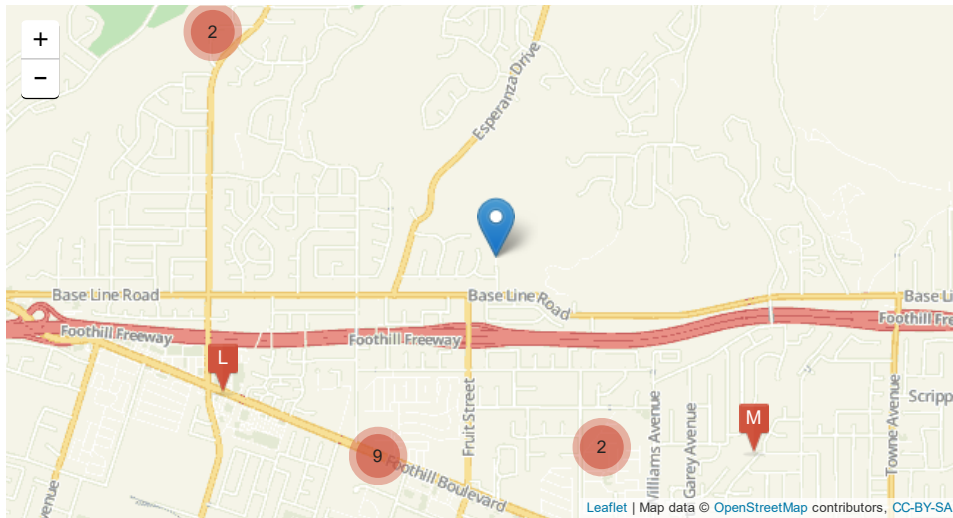
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This advisor has no disclosure filings listed.

When financial advisors have events in their practice that could influence their ability to advise clients, they're required to disclose those events to regulators. Such disclosure event filings can include certain criminal and civil matters, regulatory actions against them, customer complaints or instances of arbitration or termination of employment. The existence of such filings may not result in censure or penalty for an advisor and customer complaints against advisors may be frivolous. Also, such filings may not represent all regulatory or legal actions against a firm or advisor. For more detailed

information on Stephen Reh's conduct, please visit Finra's [BrokerCheck](#), the SEC's [Investment Adviser Public Disclosure database](#), or your state's regulatory agencies.

## Advisors Near Stephen Reh



### Nearby Advisors at Other Firms

- |  |  |   |
|--|--|---|
| <b>A</b> <b>Mario Uybo</b><br>Ing Financial Partners Inc<br>0.68 miles             | <b>B</b> <b>Alvan Shane</b><br>Cetera Financial<br>Specialists Llc<br>0.76 miles | <b>C</b> <b>Richard Sanchez</b><br>Pfs Investments Inc.<br>0.77 miles                               |
| <b>D</b> <b>Hali Hurlbut</b><br>Jp Morgan Securities Llc<br>0.77 miles             | <b>E</b> <b>Joven Arella</b><br>Jp Morgan Securities Llc<br>0.77 miles           | <b>F</b> <b>Jahule Valuvi</b><br>Jp Morgan Securities Llc<br>0.77 miles                             |
| <b>G</b> <b>Christina Phipps</b><br>Pfs Investments Inc<br>0.80 miles              | <b>H</b> <b>Adalberto Peraza</b><br>Jp Morgan Securities Llc<br>0.80 miles       | <b>I</b> <b>Edwin Ramirez</b><br>Jp Morgan Securities Llc<br>0.80 miles                             |
| <b>J</b> <b>Lori Dominguez</b><br>Us Bancorp Investments<br>Inc<br>0.81 miles      | <b>K</b> <b>Joseph Neal</b><br>New England Securities<br>0.83 miles              | <b>L</b> <b>Barbara Larkin</b><br>Allstate Financial Services<br>Llc<br>1.02 miles                  |
| <b>M</b> <b>Cynthia Stauffer</b><br>National Planning<br>Corporation<br>1.09 miles | <b>N</b> <b>Angela Portugal</b><br>Ing Financial Partners Inc<br>1.21 miles      | <b>O</b> <b>Joann Liu</b><br>Merrill Lynch Pierce<br>Fenner And Smith<br>Incorporated<br>1.21 miles |

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